





















### Why revenues are capped?



No Strategy for Digital



Budgets shift away from TV



Inventory is fixed & capped



Sales only deals with Direct IO



Non-compliant Data Privacy



No reconciliation btw TV Measurement & Currency



## How to win with Targeted Advertising?



Strategy alignment esp. with Buy-Side





Ad-Server to support digital with linear awareness



TCF - Consent Management to allow programmatic deals



Ad-Substitution Service with client, backend & monitoring



Stream Event handling for Ad-Signales



TV Currency for ATV / TA



### Wamer Bros. Discovery

Channels

TVN, TTV, TVN7

Usecase

**Full Ad-Break Replacement** 

Targeted
Impressions
monthly

90 million

Reach

850.000 unique TV devices

2.550.000 viewers

Campaigns

over 1.000, Geolocation and Retargeting

**Pricing** 

4-5x CPM increase vs. classic TV Pricing

Measurement

Nielsen via DAI Watermarking







# TVN - Full Break Replacement



Player1 - Original Broadcast Stream



Player 2 - Dynamic Ad Substitution

### Wamer Bros. Discovery

Channels

DMAX, HGTV, Motortrend, FoodNetwork, Giallo, Realtime

Usecase

Single Spot Replacement, SwitchIn Spot (Q4/25)

Targeted
Impressions
monthly

9 million, 50 million SwitchIn (est.)

Reach

1.500.000 unique TV devices

4.500.000 viewers

Campaigns

over 150, Geolocation and Retargeting

**Pricing** 

4-5x CPM increase vs. classic TV Pricing













# Motortrend - Switchln Spot



#### Telia TVM - Finland

Channels

3 MTV (ramp-up launch starting Q4/24)

Usecase

**Full Ad-Break Replacement** 

Reach

High HbbTV penetration (+1m active devices)

50% growth expected in 2025 (DVB T2 launch)

Measurement Solution In discussion between stakeholders





### **Euronews Germany**



Channels

**Euronews (launch early 2025)** 

Usecase

Program Replacement (e.g. Weather forecast)

Reach

17 million technical reach

100.000 households daily

**Targeting** 

Contextual and specific audience segments



# Euronews - Program Replacement



